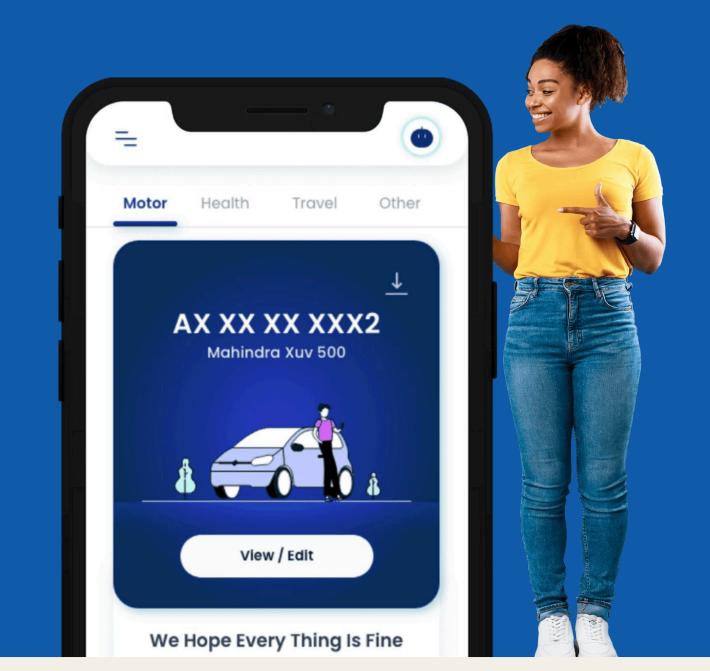
#### India's #1 CDEP

BANKING & FINANCE | **ENGAGEMENT** 

### **TATA AIG Decreases** Manual Efforts by 90% & Supercharges Customer **Engagement Using** MoEngage



90%

Decrease in manual efforts

93%

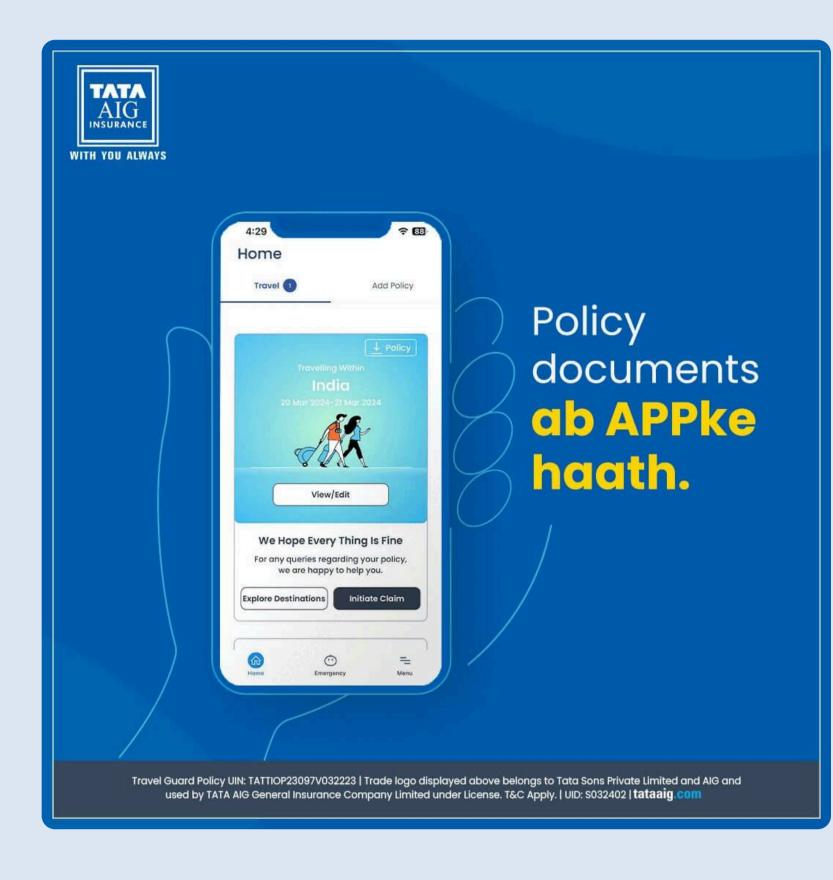
Drop in go-live time for complex campaigns



ABOUT TATA AIG

Tata AIG General Insurance Company, provides insurance to individuals and corporates. It offers a range of general insurance products including insurance for automobile, home, personal accident, travel, energy, marine, property and casualty as well as specialized financial lines.





## **Business Challenge**

Before transitioning to MoEngage's Customer Data and Engagement Platform (CDEP), Tata AIG faced numerous challenges with its legacy Martech platform that hindered its marketing efforts. One significant issue was the heavy reliance on developers for campaign creation and execution, which led to delays and limited agility. Creating multi-channel flows was also an uphill task, as the basic analytics and campaign creation processes required extensive developer support to extract necessary insights.

Another key challenge was the complexity of collating data from various locations. This was a major obstacle for the TATA AIG team in crafting comprehensive customer journeys, making it difficult to understand and engage with their audience effectively. The absence of a user-friendly campaign creation and deployment platform further contributed to the long turnaround times in resolving use cases and executing campaigns.

So, Tata AIG recognized the need for an agile CDEP that could streamline customer journeys and required zero to no tech intervention.



enthusiasm for collaboration and genuine commitment to understanding our business has truly set them apart. They took the time to learn our objectives inside and out, which has led to innovative solutions tailored to our specific needs.

Our partnership with MoEngage has been nothing short of transformative. From the outset, their



What stands out most is the sense of shared ownership toward our goals; it feels like we are working together as one team. With MoEngage, we've not only fostered collaboration but also achieved a remarkable 93% decrease in the go-live time for complex campaigns. We look forward to continuing this journey and reaching even greater milestones together.



**Ankita Mishra** Senior Manager - MarTech at TATA AIG General Insurance

Sachin Mishra
Senior Manager - MarTech

### **MoEngage Solution**

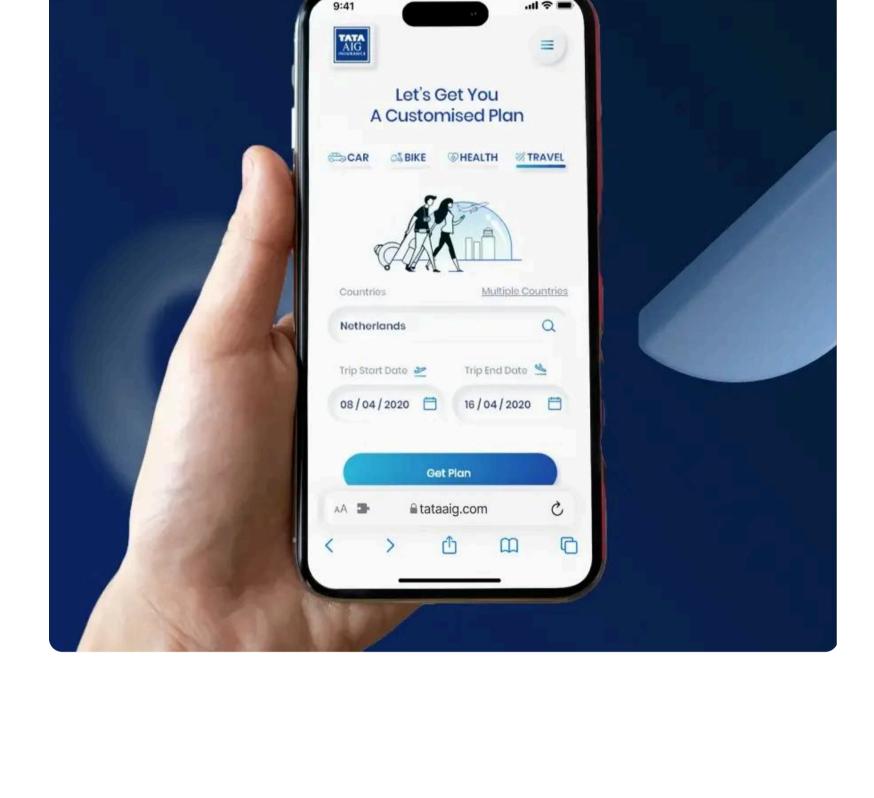
approach to customer engagement and data management, addressing a series of specific use cases that their previous legacy Martech platform struggled to handle effectively. Migration of Mass Volume of Customer Data: One of the most pressing

MoEngage's CDEP helped TATA AIG fundamentally transform its

challenges was the migration of essential user data from the previous legacy platform to MoEngage. This transition was executed before campaign launches, ensuring that TATA AIG had access to relevant and up-to-date information. The revised data schema eliminated redundant and irrelevant data that had previously cluttered their systems, thus enabling the marketing team to execute campaigns with greater precision. This enhanced focus ultimately led to more accurate analytics, allowing for data-driven decision-making. Offline and Online Data Synchronization: MoEngage provided robust

S3, SFTP, and the MoEngage data API. This capability was a significant enhancement compared to the brand's previous platform, which lacked the versatility to easily aggregate data from diverse sources. The ability to seamlessly pass data allowed for enriched customer insights and more strategic marketing initiatives.

solutions for data integration from multiple offline sources using Amazon





### **Experiences FTW** One of the standout features of MoEngage for TATA AIG was its ability to create a single profile view of customers easily. In its previous legacy

CP-TAGINS

Dear Customer, we are glad that you interacted with us through our

Tata AIG General Insurance App.

Cohesive

Unified Customer

process often led to fragmented customer profiles. MoEngage resolved this by ensuring that all customer interactions seamlessly updated their profile information, providing a complete view that empowered the marketing team to personalize communications more effectively. Tata AIG General Insurance... •

Reply with STOP to unsubscribe

What do you need help with

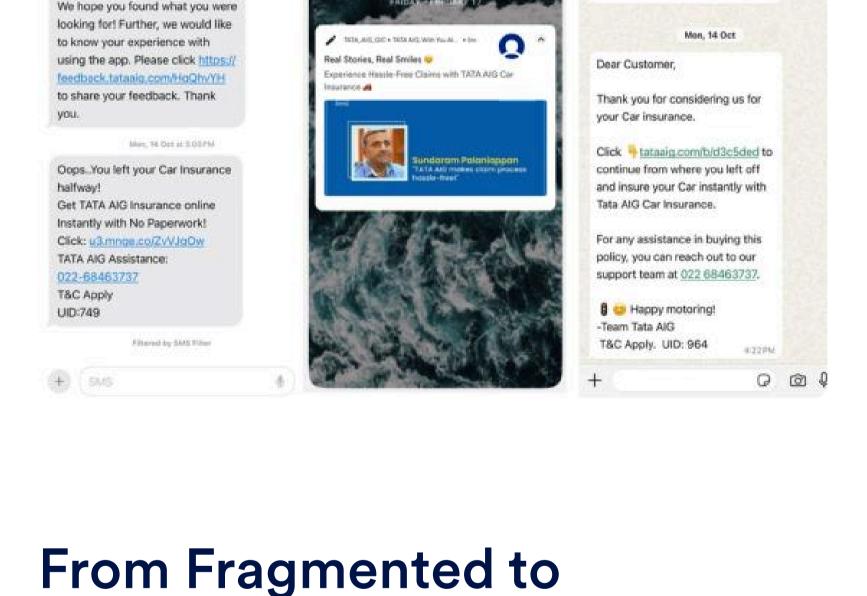
platform, changes in mobile numbers during the purchase or renewal

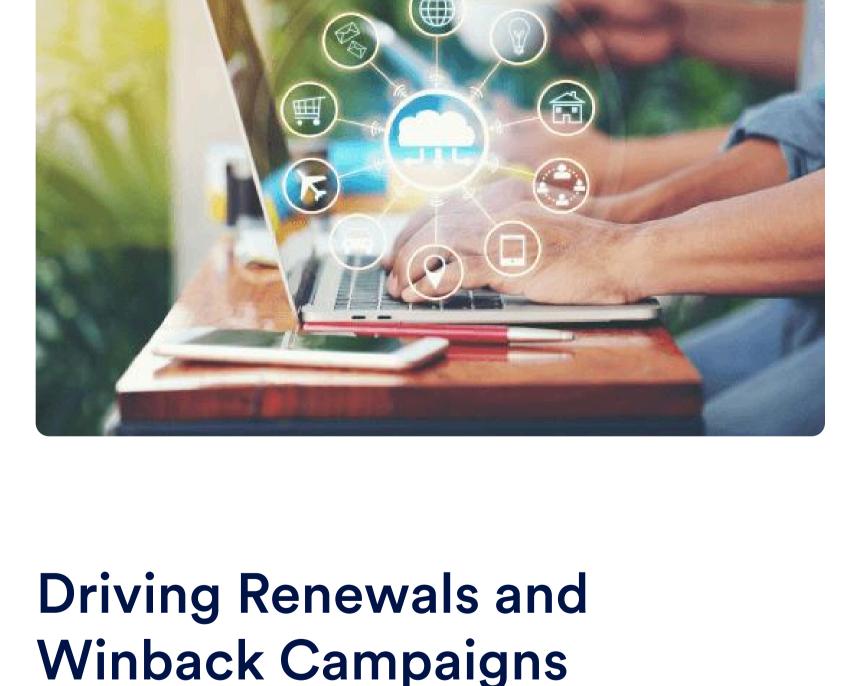
#### A key aspect for TATA AIG was the integration of the app and website, allowing seamless data tracking and communication. Its previous platform's fragmented management was replaced by MoEngage's unified system, supporting various engagement channels like push notifications, in-app messages, and on-site messages (OSM). This

**Omnichannel Engagement** 

Initiatives

approach enhanced interactivity and significantly boosted engagement rates, also enabling cross-channel communication via SMS, email, and WhatsApp.





#### A game-changer for the TATA AIG team, the MoEngage Customer Data and Engagement Platform streamlined the team's marketing efforts into a cohesive strategy. Unlike their older system, which siloed data by channel, MoEngage allowed for centralized communication, enhancing the customer experiences end-to-end. This means that a customer's

journey could be influenced in real-time, regardless of the platform they engaged with, leading to higher conversion rates and improved customer satisfaction.

#### Renewal use cases, which were particularly valuable for TATA AIG. The platform allowed for customer entry from offline data into a streamlined online process, facilitating a smoother transition for customers. By integrating offline profiles with new online accounts, TATA AIG could

deliver targeted messages based on where users were in their journey, thus enhancing engagement and retention.

Additionally, the CDEP offered tailored solutions for the Winback and



# **Products Used**

**Customer Insights & Analytics** Create omnichannel, personalized

experiences using Al-powered insights and analytics.

**Customer Journey Orchestration** 

Create unique, seamless experiences at every

stage of your <u>customer's journey</u>.

## 90% Decrease in manual efforts

The Result

Using the MoEngage Customer Data and Engagement Platform, TATA AIG was able to observe:

93% Drop in go-live time for complex campaigns

About MoEngage MoEngage is an insights-led customer engagement platform trusted by more than 1,350 global consumer brands such as Ally Financial, McAfee, Flipkart,

ability to act on those insights to engage customers across the web, mobile, email, social, and messaging channels. Consumer brands across 35 countries use MoEngage to power digital experiences for over 1 billion customers every month. With offices in 13 countries, MoEngage is backed by Goldman Sachs Asset Management, B Capital, Steadview Capital, Multiples Private Equity, Eight Roads, F-Prime Capital, Matrix Partners, Ventureast, and Helion Ventures. MoEngage was recognized as a Customers' Choice Vendor in the 2022 Gartner Peer Insights 'Voice of the Customer' for the Multichannel Marketing Hubs Report and a Strong Performer in the Forrester Wave™: Cross-Channel Marketing Hubs, Q1 2023 Evaluation. See how MoEngage's customer engagement platform can power your growth. Get a demo of MoEngage today!

Domino's, Nestle, Deutsche Telekom, OYO, and more. MoEngage empowers marketers and product owners with insights into customer behavior and the